

ATTORNEY OR PARTY WITHOUT ATTORNEY (NAME AND ADDRESS): TELEPHONE NUMBER:	FOR COURT USE ONLY
ATTORNEY FOR (Name):	
SUPERIOR COURT OF CALIFORNIA, COUNTY OF SANTA CLARA STREET ADDRESS: MAILING ADDRESS: CITY AND ZIP CODE: BRANCH NAME: Family Court	
PLAINTIFF/PETITIONER: DEFENDANT/RESPONDENT: OTHER PARENT/CLAIMANT:	
CASE MANAGEMENT CONFERENCE QUESTIONNAIRE <input type="checkbox"/> Dissolution <input type="checkbox"/> Legal Separation <input type="checkbox"/> Nullity <input type="checkbox"/> Other Family Law: _____ <input type="checkbox"/> Parentage	CASE NUMBER: DEPARTMENT NUMBER: DATE OF CONFERENCE:

This is for a (check all that apply):

- 1st Case Management Conference**
 Long Cause Motion
 Trial

1. Check the issues on which you and the other party disagree or need orders:

<input type="checkbox"/> Custody/Visitation	<input type="checkbox"/> Child Support	<input type="checkbox"/> Spousal Support
<input type="checkbox"/> Arrearages	<input type="checkbox"/> Property Valuation	<input type="checkbox"/> Property Valuation Date
<input type="checkbox"/> Property Division	<input type="checkbox"/> Property Characterization	<input type="checkbox"/> Separation date
<input type="checkbox"/> Reimbursement	<input type="checkbox"/> Attorney's Fees & Costs	<input type="checkbox"/> Other: _____

2. **Discovery** (getting information about/from the other party) that still needs to be done:
 Has discovery been finished? Yes No Not required/requested in this case
 If no, what discovery still needs to be done? Interrogatories Depositions Document Production
 How long do you think it will take both parties to finish discovery: _____ days.

3. **Mandatory Declarations of Disclosure** (Dissolution, Legal Separation and Nullity cases only):
 Petitioner has served Respondent with Preliminary Final Declarations of Disclosure
 Respondent has served Petitioner with Preliminary Final Declarations of Disclosure
 If no, do you need a deadline? Yes No

4. Do you want a **Bifurcation of issues**? Yes No If yes, what issues: _____

5. Have you and the other party and/or your attorneys met to discuss settlement? Yes No
 Do you want a **Settlement Officer Conference**? Yes No

6. How long will your trial take (estimate)? _____ Hours / Days (circle one)

7. Number of **Expert Witnesses**: _____ None Names: _____

8. Is the **Department of Child Support Services** involved on the issue of child support? Yes No
 If yes: Which county? _____ FSB Number: _____ Court Case Number (if different from this case): _____

Date: _____

- Attorney for
 Petitioner
 Respondent
 Other

