

SANTA CLARA COUNTY SUPERIOR COURT
BACKGROUND INFORMATION

Instructions: DO NOT ALTER THIS FORM IN ANY WAY. DO NOT ATTACH ADDITIONAL PAGES.

Name	Phone	Fax
<i>Steven R. Levy</i>	<i>408-274-7000</i>	<i>408-274-9000</i>
Street or P.O. Box	City	Zip Code
<i>17670 Woodland Avenue</i>	<i>Morgan Hill CA</i>	<i>95037</i>

TODAY'S DATE:

Check each panel for which you have been accepted: mediation neutral evaluation

1. Describe your education, including degrees and the dates received.

University of Santa Clara, JD December 1981

University of California, Irvine, BA 1979 Magna cum Laude

Ocean County College, AA 1978 Business Cum Laude

2. Briefly describe the ADR training you have received. For each training, give the trainer's name, the dates attended, and the total hours.

-Fundamentals of Mediation, Stanford Summer Law Institute 1994, Trainer Gary Friedman, 40 hours

-Commercial Mediation, Alternative Dispute Resolution Associates, 1994, 40 hours

-State Bar Client-Attorney Mediation Program, 1995

3. Describe the subject matter of five disputes for which you have been an ADR provider in the past five years, with the dates. Identify the process and state whether you were a sole- or co-provider.

- *Breach of contract for business services, May 2002, Sole Provider*
- *Patent license dispute, March-May 2002, Sole Provider*
- *Failed business partnership, July-September 2001, Sole Provider*
- *Multiple personal injury, 1997-2002, Sole Provider*

4. Check your areas of substantive expertise:

- | | | |
|--|---|---|
| <input type="checkbox"/> Banking | <input checked="" type="checkbox"/> Health Care | <input checked="" type="checkbox"/> Personal Injury |
| <input checked="" type="checkbox"/> Business (Commercial - Contract) | <input type="checkbox"/> Housing | <input type="checkbox"/> Probate - Wills |
| <input type="checkbox"/> Civil Rights | <input checked="" type="checkbox"/> Intellectual Property | <input checked="" type="checkbox"/> Prof. Negl. (Non-Medical) |
| <input checked="" type="checkbox"/> Construction | <input checked="" type="checkbox"/> Insurance | <input type="checkbox"/> Real Estate |
| <input type="checkbox"/> Defamation | <input type="checkbox"/> Labor - Employment | <input type="checkbox"/> Securities |
| <input type="checkbox"/> Disabilities | <input type="checkbox"/> Landlord/Tenant | <input type="checkbox"/> Tax |
| <input type="checkbox"/> Elder Issues/Abuse | <input checked="" type="checkbox"/> Medical Malpractice | <input checked="" type="checkbox"/> Other: |
| <input type="checkbox"/> Environment | <input type="checkbox"/> Neighborhood | <i>High Tech</i> |
| <input type="checkbox"/> Family Law | <input checked="" type="checkbox"/> Partnership | |

5. If you are an attorney:

A. How many years have you been in active practice? If none, please explain.

20 years

B. What is or was the nature of your practice? *Sole practitioner,*

primarily providing business counseling including high tech & complex civil litigation.

C. What percentage of your practice has been representing plaintiffs 50% defendants 50%

Presently 50/50; in the past 80% plaintiff, 20% defendant.

D. How many of the following have you completed in the past five years?:

Jury trials 3-6 Court trials 4-8 Judicial arbitrations; 15+

6. Is your ADR style facilitative or evaluative/directive?

Predominantly facilitative, slightly evaluative in injury cases.

7. Describe your fee schedule, including any sliding-scale or pro-bono provisions.

\$100.00-200.00/hour, per diems, pro-bono and a no fee/satisfaction guarantee.

8. Give any other information that should be considered by parties or counsel.

Fees are flexible and I often retroactively apply the lowest of all available rates. As part of my standard Agreement for Mediator's Fees, I guarantee my efforts: I ... guarantee a conscientious effort. If the matter does not resolve and any party or attorney is not satisfied with my efforts, just let me know within ten days of the mediation and the unsatisfied person(s) will not be charged for my services. There are no charges for set-up, administration, travel, pre-mediation conferences or review of materials if invoices/statements are paid within 30 days.